



Hard Money Intake Form

Borrower/Guarantor: _____

FICO: _____

Entity Name: _____

Experienced? _____

Phone Number: _____

If yes, how many? _____

Email Address: _____

Primary Residence Address: _____

Subject Property Address: _____

Purpose:

Purchase

Bridge

Fix-and-Flip

Bailout

Construction

2nd mtg/HELOC

Cash-out (explain): _____

Occupancy:

Primary

Second Home

Investment

Anticipated Rate: _____

Requested Loan Term: _____

Purchase Price: _____

Requested Loan Amount: _____

Est. As-Is Value (AIV): _____

After Repair Value (ARV): _____

Total Rehab Budget: _____

Not Financed: _____

Financed: _____

LTV: _____

ARV: _____

LTC: _____

Liquidity: _____

PFS/Net Worth: _____

Total Unpaid Balance: _____

Total Judgements/Liens/Delinquent Taxes: _____

Any current mtg late/NOS/NOD/BK/Forbearance? _____

Requested Total Broker Compensation: _____

Description of Requested Scenario: _____

Broker Name: _____

Phone: _____

Email: _____