# WEB PORTAL Uploading Condition











# Log in

# Welcome

User Name	The User Name field is required.
Password	The Password field is required.
Log in Forgot you password? Click <u>here</u> to reset your password	d.
Click here	





Hello, jina.p-web Log off

Pipeline New File Pricing Engine Rate Matrix Forms Announcement

# Select Security Profile

CORP - Fidelity Lending Solutions, Inc. (Jr.UW / Acct.Mgr.)SelectCORP - Fidelity Lending Solutions, Inc. (Account Manager)SelectCORP - Fidelity Lending Solutions, Inc. (Quality Control)SelectCORP - Fidelity Lending Solutions, Inc. (Doc Drawer)SelectCORP - Fidelity Lending Solutions, Inc. (Shipper/PostCloser)SelectCORP - Fidelity Lending Solutions, Inc. (Loan Processor- Retail)SelectCORP - Fidelity Lending Solutions, Inc. (Loan Officer)Select





WHOLESALE MORTGAGE BANKERS

Hello, jina.p-web Log off

Change Profile







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Change Profile

Pipeline	New File	Pricing E	Engine	Rate	Matrix	Forms	Announcem	ent					
File Name	1	. Registered	2. App	roval	3. Condition	Submitted	4. Condition U	pdated	5. Loc	k 6. Doc and Fu	nding 7. /	All Loans	
	Lo	an #	Borrow	or	Program	Status		Loan An	nount	Submitted to Setur	LE Issued	LE Delivered	LE Compl
First Name	202	21000690	<u>KIM, YO</u>	UNG		Submitted fo	r Loan Setup	<u>488,000</u>	.00	06/03/2021			
Last Name Search		wnload Pipelir	ne Results	2									
									Г	Choos	e th	e file	





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Change Profile

Pipeline	New File	Pricin	ng Engine	Rate	Matrix	Forms	Annou	incement	20210006	90 - KIM	
Home		÷	Home								
Status Conditions	/ Upload	2	Loan Numbe 202100069	)	Borro YOU	ower JNG KIM		Program		Status Submitted for Loan Setup	~
<u>1003 Page</u> <u>1003 Page</u>	<u>1</u> 2		Channel		Lien First	Loan		Prop. Type Condomini	/ Unit // um / 1 \$	Appraised Value 6610,000	
1003 Page Submit / Sto	3 pred Documents	2	Comp Plat	he		1		Purpose Purchase	5	Estimated Value 6610,000	
Pricing and URLA Borro	Lock ower Info Part 1	Ľ			5.62	est Rate 5%		Occupancy Primary Re	sidency S	.oan Amount 6488,000	
URLA Borro	ower Info Part 2		Lock Exp		None	e		Credit Score	۱ 8 •	30.00% / 80.00%	
URLA Borro	<u>er Loan Info</u>		LUCK EXP		35.84	4% / 46.95%				124,817.10	
Doc. Reque	<u>ercumstance</u> est		Submitted for	or Loan S	etup 06/03	/2021					

Submitted for Loan Setup 06/03/2021





### Hello, jina.p-web Log off Change Profile

## Pipeline New File Pricing Engine Rate Matrix Forms Announcement 2021000690 - KIM

Print

### Conditions / Upload

**Change Status** 

PTD

Loan Number	Borrower	Program	Status	
2021000690	YOUNG KIM		Submitted for Loan Setup	×

Please click "Change Status" and choose "Conditions Submitted" after uploading 80% of the conditions.

1003 Page 1

Home Status

1003 Page 2

1003 Page 3

Conditions / Upload

Submit / Stored Documents

Pricing and Lock URLA Borrower Info Part 1

URLA Borrower Info Part 2 URLA Borrower Info Part 3

URLA Borrower Info Part 4 URLA Lender Loan Info

Change of Circumstance

Doc. Request

No	Responsibility	Description	, in the second
101	Broker	Initial 1003 missing -	<u>Upload</u>
122	Broker	Wet-Signed SSA-89	Upioad
150	Broker	TRID - (1) Locked LE (2) Initial CD	Upload
211	Broker	LOE for all credit inquiries	Upload
401	Broker	Asset Documents	Upload
402	Broker	EMD Receipt and Clearance	Upload
500	Broker	Appraisal required, with AIR Cert., UCDP/SSR, and proof of appraisal delivery to the borrower.	Upload
601	Broker	Missing RPA related docs - (1) CONFIRMATION OF ACCEPTANCE to be completely filled out; (2) RPA page 10, ESCROW HOLDER ACK. to be completely filled out; (3) counters/addendum; (4) missing disclosures incl. AD, BIA, SBSA,	Upload
650	Broker	Preliminary Title Report to be updated -	Upload
701	Escrow	EOI for the subject property, with WMB as the Loss Payee.	Upload
901	Escrow	Escrow Instruction and Vesting Amendment	Upload
902	Escrow	Updated Master Settlement Statement.	Upload
PTF			
No	Responsibility	Description	Documents

Click here

901	Escrow	Escrow Instruction and Vesting Amendment	Upload
902	Escrow	Updated Master Settlement Statement.	Upload
PTF			
No	Responsibility	Description	Documents
POS	ST		
No	Responsibility	Description	Documents
Prio	r To Approval / S	uspense / Incomplete	
No	Responsibility	Description	Documents









Hello, jina.p-web Log off Change Profile

Pipeline New File Pricing Engine Rate Matrix Forms Announcement 2021000690 - KIM

# Home

# Upload Document

Status

Conditions / Upload

1003 Page 1

1003 Page 2

1003 Page 3

Submit / Stored Documents

Pricing and Lock

URLA Borrower Info Part 1

URLA Borrower Info Part 2

URLA Borrower Info Part 3

URLA Borrower Info Part 4

URLA Lender Loan Info

Change of Circumstance

Doc. Request



Press Browse to select files to upload. You can select multiple files by pressing control or shift.





Home

Status

Conditions / Upload

#### Hello, jina.p-web Log off Change Profile

Documents

## Pipeline New File Pricing Engine Rate Matrix Forms Announcement 2021000690 - KIM

#### Conditions / Upload

Loan Number 2021000690	Borrower YOUNG KIM	Program	Status Submitted for Loan Setup

#### Change Status Print

No Responsibility Description

Please click "Change Status" and choose "Conditions Submitted" after uploading 80% of the conditions.

PTD	)			
No	Responsibility	Description	Documen	_
101	Broker	Initial 1003 missing -	<u>Upload</u>	9
122	Broker	Wet-Signed SSA-89	<u>Upload</u>	9
150	Broker	TRID - (1) Locked LE (2) Initial CD	<u>Upload</u>	9
211	Broker	LOE for all credit inquiries	Upload	9
401	Broker	Asset Documents	Upload	9
402	Broker	EMD Receipt and Clearance	Upload	
500	Broker	Appraisal required, with AIR Cert., UCDP/SSR, and proof of appraisal delivery to the borrower.	<u>Upload</u>	9
601	Broker	Missing RPA related docs - (1) CONFIRMATION OF ACCEPTANCE to be completely filled out; (2) RPA page 10, ESCROW HOLDER ACK. to be completely filled out; (3) counters/addendum; (4) missing disclosures incl. AD, BIA, SBSA,	<u>Upload</u>	9
650	Broker	Preliminary Title Report to be updated -	Upload	9
701	Escrow	EOI for the subject property, with WMB as the Loss Payee.	Upload	
901	Escrow	Escrow Instruction and Vesting Amendment	Upload	
902	Escrow	Updated Master Settlement Statement.	Upload	
PTF	:			
No	Responsibility	Description	Documents	-
POS	ЭT			
No	Responsibility	Description	Documents	-
Dein				

# Appears when file is uploaded

1003 Page 1 1003 Page 2 1003 Page 3 Submit / Stored Documents Pricing and Lock URLA Borrower Info Part 1 URLA Borrower Info Part 2 URLA Borrower Info Part 3 URLA Borrower Info Part 4 URLA Lender Loan Info Change of Circumstance Doc. Request



# Change status to "Conditions Submitted" **AFTER** uploading 80% of the conditions







WHOLESALE MORTGAGE BANKERS						Hello, jina.p-web	Log off	Change Profile
Pipeline New File	Pricing Engine Rat	e Matrix	Forms	Announcement	2021000690	- KIM		
Home Status Conditions / Upload 1003 Page 1 1003 Page 2 1003 Page 2 1003 Page 3 Submit / Stored Documents Pricing and Lock URLA Borrower Info Part 1 URLA Borrower Info Part 2 URLA Borrower Info Part 3 URLA Borrower Info Part 4 URLA Borrower Info Part 4 URLA Lender Loan Info Change of Circumstance Doc. Request	Change Status Current Loan Status Select New Loan S Conditions Submitte Cancel and return	E Approved Status ed Submit Confirm S You a You a	Status Chan are about to ditions Subn	n <b>ge</b> change the Loan States hitted'.	Click h	ere		





Hello, jina.p-web Log off Change Profile

Pipeline	New File	Pricir	ng Engine	Rate	Matrix	Forms	Announcemen	nt <b>202100</b> 0	0690 - KIM
			Status						
Home			Status						
<u>Status</u>			Loan Numb	er	Borro	wer	Program		Status
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1003 Page	1003 Page 1 Conditions Submitted 06/03/2021								
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Submit / Sto	ored Documents	È				( <u></u> )	$\neg \neg$		
Pricing and	Lock		F	legistered	Loa	n Setup	Submitted to UW	Approved	Conditions In
URLA Borro	wer Info Part 1								
URLA Borro	wer Info Part 2		(						
URLA Borro	wer Info Part 3			B-	(	) 		<u>_</u>	
URLA Borro	wer Info Part 4		6-			CTC .	Dava Sant		Funded
URLA Lende	er Loan Info		Co	nditions Ou	t	CIC	Docs Sent	Docs Received	Funded
Change of C	Circumstance								
Doc. Reque	<u>st</u>		Change St	atus	Print				

Please click "Change Status" and choose "Conditions Submitted" after uploading 80% of the conditions.



# Conditions submitted for UW review ③